## NATURO INDIABULL LIMITED - INITIAL PUBLIC ISSUE - R

Reg Office: 1st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass, Vaishali Nagar, Jaipur – 302021, Rajasthan, India: RESIDENT NDIANS INCLUDING Contact Person: Ms. Shalini Joshi, Company Secretary & Compliance Officer: Tel. No.: +91 99282 34076

E-Mail ID: cs@naturoindiabull.com: Website: www.naturoindiabull.com: CIN.: U72900RJ2016PLC055890 APPLYING ON A NON REPATRIATION BASIS

Bid cum FIXED PRICE SME ISSUE Application 905550161 ISIN: INE0JNB01012 The Board of Directors Form No. NATURO INDIABULL LIMITED SYNDICATE MEMBER'S STAMP & CODE REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. Address Email Tel. No. (with STD code) / Mobile 2. PAN OF SOLE / FIRST BIDDER BANK BRANCH SERIAL NO. SCSB SERIAL NO 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS NSDL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID PLEASE CHANGE MY BID No. of Equity Shares Bid Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) Bid Options (Bids must be in multiples of Bid Lot as advertised) (In Figures Only) (In Figures) Bid Price Retail Discount Net Price "Cut-off" (Please ✓ tick) Option 1 (OR) Option 2 (OR) Option 3 X 5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF") Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) Bid Options No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures Only) Bid Price Net Price (In Figures) Retail Discount "Cut-off" (Please ✓ tick) Option 1 (OR) Option 2  $\boxtimes$ (OR) Option 3 X 6. PAYMENT DETAILS [IN CAPITAL LETTERS Additional Amount Blocked (₹ in figures) (₹ in words) ASBA Bank A/c No. Bank Name & Branch UPI Id (Maximum 45 characters) I'WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I'WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AND CONFIRM THE BIDDERS UNDERTAKING AS GIVEN OVERLEAF. I'WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I'WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF. SYNDICATE MEMBER / REGISTERED BROKER SCSB / CDP / RTA STAMP (Acknowledging upload of Bid 7A. SIGNATURE OF SOLE/ FIRST BIDDER I/We authorise the SCSB to do all acts as are necessary to make the application in the Of 1) 2) Date: 2022 3) TEAR HERE Bid cum Acknowledgement Slip NATURO INDIABULL LIMITED Application Syndicate Member/ Registered Naturo Indiabull Ltd 905550161 Form No. INITIAL PUBLIC ISSUE - REVISION - R Broker/SCSB/CDP/RTA PAN of Sole / First Bidder DPID CLID Additional Amount Blocked (₹) ASBA Bank A/c No./UPI Id Stamp & Signature of SCSB Branch Bank Name & Branch ED BIL Received from Mr./Ms./M/s.

Telephone / Mobile Email TEAR HERE Name of Sole / First Bidder

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	Option 1	Option 2	Option 3	
No. of Equity Shares				
Bid Price	DE	VISED BID	_	
Additional Amount Blocked (₹)				

Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA

Acknowledgement Slip for Bidder

ASBA Bank A/c No /UPI Id Bank Name & Branch. Important Note: Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.

Bid cum Application Form No.

905550161

TEAR HERE

FILL IN BLOCK LETTERS

PLEASE

## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- 1. Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- 2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- 3. In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- 4. Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- 5. Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory
- 6. Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 180 of the Prospectus
- 7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- 8. Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE			
Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion	
Number of Equity Shares	34,56,000 Equity Shares	1,84,000 Equity Shares	
Percentage of Issue Size available for allocation	94.95% of the Issue Size	5.05% of the Issue Size	
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 4,000 Equity Shares each.  For further details please refer to "Basis of Allotment" under Section titled "Issue Procedure" beginning on page 180 of the prospectus.	Firm Allotment	
Mode of Application	All the applicants shall make the application (Online or Physical) through ASBA Process including through UPI mode (up to $\sqrt[3]{5}$ .00 lakhs through UPI for Individual Investors)	Through ASBA Process Only	
Mode of Allotment	Compulsorily in dematerialised form	Compulsorily in dematerialised form	
Minimum Application Size	For Other than Retail Individual Investors: 8,000 Equity Shares at issue price of ₹ 30/- each so that the Application Value exceeds ₹ 2,00,000 For Retail Individuals: 4,000 Equity Shares at Issue price of ₹ 30/- each.	1,84,000 Equity Shares @ ₹ 30/- each	
Maximum Application Size	For Other than Retail Individual Investors:  34,56,000 Equity shares (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.)  For Retail Individuals Investors:  4,000 Equity Shares at Issue price of ₹ 30/- each.	1,84,000 Equity Shares @ ₹ 30/- each	
Trading Lot	4,000 Equity Shares	$4,\!000$ Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	
Terms of Payment	100% at the time of application	100% at the time of application	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "Issue Structure" beginning on page 178 of the Prospectus.

- \* Since present issue is a fixed price issue, the allocation in the net offer to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:
- a) Minimum fifty per cent to retail individual investors; and
- b) Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the retails individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retails individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Offer to Public, please refer to chapter titled "The Issue" on page no. 29 of the Prospectus.